

**University of Florida Foundation, Inc.**  
 Letter of Intent to Create a Charitable Gift Annuity

Donor Name(s):		
Donor SSN#:	2 <sup>nd</sup> Donor SSN# (if applicable)	
Address:		
City:	State:	
Zip code:	Telephone:	Alt. phone:

It is my intention to create a Charitable Gift Annuity (CGA) with the University of Florida Foundation, Inc. (UFF, Inc.). The "Gift Value" of my donation will be based on the fair market value on the date of formal acceptance of the CGA by an *authorized officer* of the Foundation. Fair market value will be established according to IRS guidelines.

The CGA will be funded with the following asset(s):

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I understand that UFF, Inc., will immediately liquidate any assets transferred related to this agreement. Upon receipt of the asset(s) and acceptance by UFF, Inc., a calculation will be performed to determine the charitable gift deduction related to this gift and the actual periodic distributions to the named beneficiary or beneficiaries. By signing this document below, I agree that the transfer of the stated asset(s) constitutes a binding gift agreement on my behalf and that all information provided is correct.

Donor Signature	Date
Donor Signature (if applicable)	Date
UFF, Inc., Representative	Date
Authorized UFF, Inc., Officer <small>(Executive Vice President, Associate Vice President, Secretary, Treasurer, Assistant Treasurer)</small>	Date

## Required Information

If funded with non-cash asset, my cost-basis in the asset(s) is:			
Asset is owned by:	Donor	Spouse	Jointly
The acquisition date of my non-cash asset is:			
The payout rate will be:	Payment frequency:	Monthly	Quarterly
		Semi-Annually	Annually
First payment due:	Direct Deposit:	Yes	No

**I designate the following as beneficiary(ies) of the CGA:**

**BENEFICIARY 1:**

Name:	SSN#:
Date of Birth:	Telephone #:
Address:	
City:	State: Zip:

**BENEFICIARY 2:**

Name:	SSN#:
Date of Birth:	Telephone #:
Address:	
City:	State: Zip:

**Other provisions of the CGA:**

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At the termination of the CGA, the UFF, Inc., will make a determination in accordance with its policies in effect at that time as to whether the remainder will be endowed or not. The remainder will be used for the purposes, if any, specified in writing by the Donor, as follows:

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**Gift Agreement Required?**      Yes                      No